ASSESSMENT OF INSTRUMENTAL ACTIVITIES OF DAILY LIVING (IADLs)

Instructions: Circle the appropriate **Value** in each section, and enter it where indicated in the **Score** Column. Add the value numbers to obtain total score.

| Value | ACTIVITY | Score |
|-------|--|-------|
| | USING THE TELEPHONE | |
| 3 | Operates telephone on own initiative; looks up and dials numbers, etc. | |
| 2 | Answers phone, dials a few familiar numbers | |
| 1 | Answers telephone but does not make calls | |
| 0 | Does not use telephone at all | |
| | | |
| _ | SHOPPING | |
| 3 | Takes care of all shopping needs independently | |
| 2 | Shops independently for small purchases | |
| 1 | Needs to be accompanied on any shopping trip | |
| 0 | Does not go shopping at all | |
| | PREPARING FOOD | |
| 3 | Plans, prepares and serves adequate meals independently | |
| 2 | Prepares adequate meals if supplied with ingredients | |
| 1 | Heats and serves prepared meals, or prepares meals but does not | |
| 1 | maintain adequate diet | |
| 0 | Needs to have meals prepared and served | |
| | HOUSEKEEPING | |
| 4 | Maintains house alone or with occasional assistance | |
| 3 | Performs light daily tasks such as dish-washing and bed-making | |
| 2 | Performs light daily tasks but cannot maintain acceptable level of cleanliness | |
| 1 | Needs help with all housekeeping tasks | |
| 0 | Does not participate in any housekeeping tasks | |
| | DOING LAUNDRY | |
| 2 | Does personal laundry completely | |
| 1 | Launders small items; rinses socks, stockings, etc. | |
| 0 | All laundry must be done by others | |
| U | An identity must be done by others | |
| | | |

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| | USING TRANSPORTATION | |
| 4 | Travels independently on public transportation or drives own car | |
| 3 | Arranges own travel via taxi, but does not drive or use public transportation independently | |
| 2 | Travels on public transportation when assisted or accompanied by another | |
| 1 | Travel limited to taxi or automobile, with assistance of another | |
| 0 | Does not travel at all | |
| | HANDLING MEDICATION | |
| 2 | Is responsible for taking medication in correct dosages at correct time | |
| 1 | Takes responsibility if medication is prepared in advance in separate dosages | |
| 0 | Is not capable of dispensing own medication | |
| | HANDLING FINANCES | |
| 2 | Manages all financial matters independently | |
| 1 | Manages day-to-day purchases, but needs help with banking, major purchases, etc. | |
| 0 | Incapable of handling money | |
| | TOTAL SCORE | |

Possible total score ranges from 0 to 23. There is no "passing" grade - rather the assessment is intended help clarify the need level of your loved one. Any score under 23 indicates one or more areas of need.

Adapted from the University of Nebraska Geriatric Assessment Center IADL Scale

The information contained in this publication is meant for educational purposes only and is not meant in any way to replace or represent medical advice.

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